

Next Steps with

IRS Forms 1095-A and 1095-B

1095-A

If you were enrolled in a private health plan through Maryland Health Connection at any time this year, there are important steps you need to take when you file your federal taxes.



The information on Form 1095-A is used to determine the amount of taxes you will owe or the refund you receive, based on the tax credit you may have taken in advance to lower the cost of your health insurance plan.

Important next steps: This form will be mailed by Jan. 31. It also is available in your online account. Look for your form in early February.

1

Check to make sure the information on the form is correct.

If you think the information is wrong or if you need another copy, please call Maryland Health Connection at **1-855-642-8572**.

Deaf and hard of hearing use Relay service.

2

Use the information to fill out IRS Form 8962

Form 8962 is an IRS form to reconcile the tax credits your health insurance company received based on your estimated income with the amount that you qualify for based on your actual income, as reported on your federal tax return.

3

If your Form 1095-A Part III is empty or incomplete, if you applied to receive a tax credit through Maryland Health Connection and you believe your Form 1095-A Part III is incorrect, or if you had a change in your household during the plan year that you did not report to Maryland Health Connection, use **this worksheet**.

Next Steps with IRS Forms 1095-A and 1095-B



1095-B

If anyone in your household was enrolled in Medicaid or Maryland Children's Health Program (MCHP) and you would like a copy of Form 1095-B for the most recent tax year, you can find it in the My Documents section of your account at MarylandHealthConnection.gov beginning in mid-February.

You do not need to send a 1095-B form to the IRS when filing your taxes.

Need a correction to your 1095-B form? Call **1-855-642-8572**.
Deaf and hard of hearing use Relay.

Need a mailed copy of your 1095-B form? Call **1-855-642-8572**.
Please allow three business days for requests by phone.

Or send your name and phone number to
mhbe.1095b@maryland.gov or to

Maryland Health Connection
PO Box 857, Lanham, MD 20703.

Someone from Maryland Health Connection will contact you by phone to complete your request. Allow up to 30 days for requests by email or mail.



TAX HELP

You may be able to get free help preparing your taxes.
Find more information at **MarylandHealthConnection.gov/taxes**.